

Financial Services Company
GCC Daily Report

2025

Research Department

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FSC Daily Report

27/05/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,813.89	0.3	2.9	21.9	21.4	3.5	3.1	1.80%
MSCI Emerging Markets Index	1,170.13	(0.1)	8.8	15.0	15.2	1.9	1.7	2.69%
MSCI FM FRONTIER MARKETS	593.05	0.8	11.3	-	12.6	1.6	1.7	4.27%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	610.40	0.0	7.2	10.4	13.9	1.7	1.7	4.46%
Muscat Stock Exchange MSX 30 Index	4,529.67	0.4	(1.0)	8.1	12.5	0.9	0.8	6.09%
Tadawul All Share Index	10,919.39	(1.4)	(9.3)	17.0	22.2	2.1	2.4	4.27%
Dubai Financial Market General Index	5,499.86	0.3	6.6	9.5	11.4	1.6	1.1	5.39%
FTSE ADX GENERAL INDEX	9,665.79	0.1	2.6	18.3	22.0	2.5	2.4	2.38%
Qatar Exchange Index	10,648.36	(0.8)	0.7	11.9	14.1	1.3	1.5	4.68%
Bahrain Bourse All Share Index	1,922.46	0.1	(3.2)	13.6	11.4	1.4	1.0	4.08%
Boursa Kuwait All Share Price Return Ir	8,069.98	0.4	9.6	10.4	21.0	1.4	1.6	3.39%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	614.04	(0.1)	7.8	16.3	17.1	1.9	1.8	2.64%
MSCI AC Asia Ex. Japan Index	760.94	(0.2)	8.1	15.7	16.8	1.8	1.7	0.00%
Nikkei 225	37,724.11	0.5	(5.4)	17.9	25.5	2.0	1.9	1.97%
S&P/ASX 200	8,407.56	0.6	3.0	20.9	19.4	2.4	2.2	3.51%
Hang Seng Index	23,381.99	0.4	16.6	11.8	11.0	1.3	1.1	3.56%
NSE Nifty 50 Index	24,826.20	(0.7)	5.0	24.1	24.1	3.4	3.4	1.26%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	184.01	0.9	8.3	15.7	16.3	2.1	2.0	3.18%
MSCI Emerging Markets Europe Index	148.65	2.1	25.6	10.7	7.4	1.3	1.0	3.52%
FTSE 100 Index	8,799.86	0.9	7.7	13.1	14.1	2.0	1.8	3.50%
Deutsche Boerse AG German Stock Inc	24,206.71	0.7	21.6	20.6	15.6	2.0	1.7	2.42%
CAC 40	7,850.71	0.3	6.4	16.3	16.0	1.9	1.8	3.14%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,777.03	0.0	(0.8)	25.0	24.1	4.8	4.3	1.37%
S&P 500 INDEX	5,802.82	(0.7)	(1.3)	24.8	24.0	5.0	4.4	1.32%
Dow Jones Industrial Average	41,603.07	(0.6)	(2.2)	23.1	21.5	5.2	4.8	1.73%
NASDAQ Composite Index	18,737.21	(1.0)	(3.0)	34.9	39.1	6.7	6.1	0.71%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	535.00	0.4	-2.7	-35%	134%
Gold Spot \$/Oz	3,293.35	-1.5	25.5	-4%	213%
BRENT CRUDE FUTR Jul25	64.87	0.2	-11.4	-22%	39%
Generic 1st'OQA' Future	63.87	0.7	-16.0	-49%	246%
LME COPPER 3MO (\$)	9,610.00	1.2	9.6	-12%	122%
SILVER SPOT \$/OZ	32.99	-1.5	14.1	-5%	175%

Source: FSC

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Muscat Stock Exchange

Close	4,529.67		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	19.11	0.42%						
Previous Close	4,510.56		Financial Sector	7,968.69	7,912.77	0.71%	4.29%	3.14%
Open	4,507.05		Industry Sector	6,321.28	6,235.73	1.37%	6.05%	19.93%
Day's High	4,529.67		Services Sector	1,602.15	1,596.07	0.38%	4.17%	-8.09%
Day's Low	4,491.97							
YTD Change	-1.03%							
Volume Mn	54.50							
MSX30 Value Traded Mn	8.43							
Traded Securities	59							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
SALALAH MILLS	0.467	9.88%	FINANCIAL CORPORATION	0.030	-3.23%	OQ BASE INDUSTRIES	0.116	14529.78
MUSCAT FINANCE	0.055	7.84%	BANK MUSCAT PER.B1	0.841	-1.98%	OQ GAS NETWORKS	0.147	9160.45
OMAN CABLES INDUSTRY	2.335	6.14%	PHOENIX POWER	0.063	-1.56%	SOHAR INTERNATION	0.141	6952.73
OMAN EMIRATES HO.	0.075	5.63%	OMAN OIL MARKETING	0.660	-1.35%	BANK MUSCAT	0.274	3991.78
GLOBAL FINANCIAL INVESTMENT HO.	0.100	5.26%	AL SHARQIYA INVESTMENT HO.	0.081	-1.22%	ALANWAR INVESTME	0.086	2802.34

Saudi Exchange

Close	10,919.39		Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-156.57	-1.41%	Tadawul Banks	11,793.82	11,998.02	-1.70%	-3.35%	-6.88%
Previous Close	11,075.96		Tadawul Energy	4,756.58	4,777.84	-0.44%	-0.30%	-1.19%
Open	11,081.99		Tadawul Utilities	9,660.15	9,828.27	-1.71%	-0.98%	-14.11%
Day's High	11,086.65		Tadawul Telecom	8,267.84	8,296.48	-0.35%	-0.87%	-10.93%
Day's Low	10,913.21		Tadawul Insurance	8,663.76	8,857.42	-2.19%	-4.47%	-6.83%
YTD Change	-9.28%		Tadawul Retailing	7,176.04	7,250.23	-1.02%	-2.13%	-5.78%
			Tadawul Food & Beverages	5,108.00	5,190.64	-1.59%	-1.70%	-6.36%
Volume Mn	201,572.53		Tadawul Media	17,875.47	18,421.62	-2.96%	-3.50%	-17.60%
Value Traded Mn	4,323.77		Tadawul Materials	4,943.92	5,034.03	-1.79%	-2.60%	-4.99%
Traded / Listed Stocks	253	228	Tadawul Capital Goods	13,785.34	14,136.96	-2.49%	-2.95%	-1.40%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
RETAL URBAN DEVELOPMENT CO	14.64	2.38%	SAUDI ARABIA REFINERIES CO	63.70	-4.78%	TOURISM ENTERPRIS	0.79	11891.02
MOHAMMED HASAN AL NAQOOL SON	33.85	1.65%	MIDDLE EAST PAPER CO	28.10	-4.58%	JABAL OMAR DEVELC	22.06	5100.53
NATIONAL CO FOR LEARNING & E	156.2	1.43%	SAUDI IND INVESTMENT GROUP	14.68	-4.55%	BATIC INVESTMENTS	2.21	4761.62
JAHEZ INTERNATIONAL CO	25.15	1.33%	SAUDI AZM CO. FOR COMMUNICAT	27.40	-4.03%	AL-BAHA DEVELOPMI	3.71	4540.77
SEERA GROUP HOLDING	25.5	0.79%	SAUDI INDUSTRIAL EXPORT CO	2.16	-4.00%	SAUDI ARABIAN OIL C	25.05	3000.83

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Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,499.86							
Change	15.40	0.28%						
Previous Close	5,484.46		Real Estate & Construction	89,431.00	89,431.00	0.00%	0.00%	0.00%
Open	5,487.56		Banking	89,431.00	89,431.00	0.00%	0.00%	0.00%
			Investment and Financial	89,431.00	89,431.00	0.00%	0.00%	0.00%
Day's High	5,522.67		Insurance	89,431.00	89,431.00	0.00%	0.00%	0.00%
Day's Low	5,487.56		Consumer Staples	89,431.00	89,431.00	0.00%	0.00%	0.00%
YTD Change	0.07		Services	89,431.00	89,431.00	0.00%	0.00%	0.00%
			Industrial	89,431.00	89,431.00	0.00%	0.00%	0.00%
Volume Mn	82,729.23		Telecommunication	89,431.00	89,431.00	0.00%	0.00%	0.00%
Value Traded Mn	390.62		Transportation	89,431.00	89,431.00	0.00%	0.00%	0.00%
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AMLAK FINANCE	0.864	5.37%	TAKAFUL EMARAT INSURANCE	1.25	-2.34%	DUBAI ELECTRICITY &	2.73	28,524.63
DUBAI FINANCIAL MARKET PJSC	1.52	1.33%	BHM CAPITAL FINANCIAL SERVIC	1.3	-2.26%	AMLAK FINANCE	0.86	19,973.26
AIR ARABIA PJSC	3.57	1.13%	AL FIRDOUS HOLDINGS PJSC	0.266	-0.75%	EMAAR PROPERTIES I	13.45	6,582.84
EMIRATES INTEGRATED TELECOMM	9.05	1.00%	GULF NAVIGATION HOLDING PJSC	5.48	-0.54%	DUBAI ISLAMIC BANK	8.18	6,408.51
DUBAI ELECTRICITY & WATER AU	2.73	0.74%	SHUAA CAPITAL PSC	0.228	-0.44%	DEYAAR DEVELOPME	0.90	5,431.62

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,665.79							
Change	6.97	0.07%						
Previous Close	9,658.82		Financial	17,647.87	17,631.40	0.09%	0.12%	1.83%
Open	9,658.82		Telecommunication	4,233.12	4,237.21	-0.10%	-0.47%	-0.99%
			Consumer Services	9,130.96	9,162.14	-0.34%	-0.76%	-0.70%
Day's High	9,683.21		Basic Material	4,723.36	4,709.70	0.29%	0.18%	0.36%
Day's Low	9,658.82		Industrials	2,520.41	2,523.11	-0.11%	-0.89%	-0.53%
YTD Change	2.62%		Utilities	12,912.28	12,832.82	0.62%	2.52%	2.52%
			Energy	2,171.40	2,166.24	0.24%	0.35%	3.06%
Volume Mn	205,704.61		Health Care	1,968.93	1,978.76	-0.50%	-1.96%	-4.04%
Value Traded Mn	856.82		Real Estate	12,324.59	12,314.44	0.08%	0.04%	1.27%
Traded / Listed Stocks	76	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ABU DHABI NATIONAL TAKAFUL C	4.83	15.00%	AL SEER MARINE SUPPLIES & EQ	3.47	-4.93%	MULTIPLY GROUP	2.22	31587.33
PALMS SPORTS P.J.S.C	8.53	5.83%	HAYAH INSURANCE CO PJSC	1.73	-2.26%	ESHRAQ INVESTMEN'	0.42	11263.76
ESG EMIRATES STALLIONS GROU	9.9	3.34%	GHITHA HOLDING PJSC	21.4	-1.38%	ABU DHABI NATIONA	3.60	7289.27
CHIMERA S&P UAE UCITS ETF-D	5.27	2.33%	WAHA CAPITAL PJSC	1.48	-1.33%	ALDAR PROPERTIES P	8.38	5910.02
ABU DHABI COMMERCIAL BANK	12.16	2.18%	NMDC GROUP PJSC	24.98	-1.26%	MANAZEL REAL ESTA'	0.34	5446.75

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Qatar Stock Exchange

Close	10,648.36		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-83.56	-0.78%	Total Return	25,120.48	25,317.60	-0.78%	-1.17%	1.80%
Previous Close	10731.92		Rayan Islamic	5,079.01	5,115.29	-0.71%	-1.30%	1.02%
Open	10731.92		All Share	3,931.55	3,962.13	-0.77%	-1.17%	2.05%
			Banks & Finance	4,899.65	4,947.55	-0.97%	-1.39%	3.38%
Day's High	10739.91		Industrials	4,240.93	4,277.15	-0.85%	-1.13%	-0.18%
Day's Low	10639.35		Transportation	5,784.95	5,773.36	0.20%	-0.62%	3.47%
YTD Change	0.007309607		Real Estate	1,630.45	1,644.08	-0.83%	-0.52%	-0.24%
			Insurance	2,350.62	2,356.25	-0.24%	-0.30%	0.78%
Volume Mn	187.224		Telecommunications	2,192.35	2,198.49	-0.28%	-1.36%	-0.47%
Value Traded Mn	455.6864		Consumer Goods	7,966.27	8,033.10	-0.83%	-0.70%	0.50%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR ISLAMIC INSURANCE GROU	8.60	1.00%	QATARI INVESTORS GROUP	1.49	-2.81%	EZDAN HOLDING GR	1.05	27017.46
ESTITHMAR HOLDING QPSC	3.23	0.94%	AL FALEH EDUCATION HOLDING	0.78	-2.50%	BALADNA	1.24	18242.80
QATAR NAVIGATION	10.97	0.46%	WIDAM FOOD CO	2.23	-2.45%	AL FALEH EDUCATIO	0.78	13874.67
ZAD HOLDING CO	14.34	0.42%	QATAR & OMAN INVESTMENT CO	0.69	-2.40%	MAZAYA REAL ESTAT	0.63	12422.24
QATAR INDUSTRIAL MANUFACTUR	2.55	0.20%	AL MEERA CONSUMER GOODS CO	14.70	-2.07%	AL RAYAN BANK	2.30	12345.77

Bahrain Bourse

Close	1,922.46		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	1.50	0.08%	MSCI Bahrain	155.21	154.94	0.17%	0.10%	1.46%
Previous Close	1,920.96		MSCI Bahrain Domestic Islamic	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Open	1,920.96		MSCI Bahrain Net TR USD	440.72	440.25	0.11%	0.11%	1.46%
Day's High	1923.980							
Day's Low	1920.960							
YTD Change	-3.19%							
Volume Mn	1,128.56							
Value Traded Mn	0.323							
Traded / Listed Stocks	38	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ESTERAD INVESTMENT CO B.S.C.	0.23	4.55%	GFH FINANCIAL GROUP BSC	0.30	-0.66%	SEEF PROPERTIES	0.12	72106.84
AL SALAM BANK BSC	0.22	1.38%	NATIONAL BANK OF BAHRAIN BSC	0.50	-0.20%	BAHRAIN CINEMA CC	0.20	806.25
SEEF PROPERTIES	0.12	0.83%	-	-	-	AL SALAM BANK BSC	0.22	527.60
-	-	-	-	-	-	NATIONAL BANK OF B	0.50	110.20
-	-	-	-	-	-	GFH FINANCIAL GROU	0.30	79.08

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Boursa Kuwait

Close	8,069.98		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	29.55	0.37%	Industrials	775.25	767.41	1.02%	3.02%	7.13%
Previous Close	8,040.43		Banks	2,024.95	2,016.86	0.40%	1.01%	11.89%
Open	8,044.42		Consumer Service	1,117.69	1,105.90	1.07%	6.48%	11.92%
			Technology	1,134.90	1,134.90	0.00%	0.65%	9.09%
Day's High	8,074.03		Real Estate	1,661.45	1,658.66	0.17%	4.43%	22.79%
Day's Low	8,044.41		Financial Services	1,513.03	1,495.84	1.15%	2.28%	0.16%
YTD Change	9.61%		Telecom	1,042.32	1,037.58	0.46%	1.19%	2.42%
			Health Care	463.24	526.55	-12.02%	-20.21%	1.08%
Volume Mn	0.28		Insurance	1,840.73	1,833.19	0.41%	1.69%	-10.44%
Value Traded Mn	69.50		Basic Materials	902.46	910.99	-0.94%	-0.89%	-0.96%
Traded / Listed Stocks	140	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
ACICO INDUSTRIES CO KSCC	73.70	10.00%	AL MAIDAN DENTAL CLINIC CO K	548.00	-18.09%	ALARGAN INTERNATI	109.00	34951.90
BOURSA KUWAIT SECURITIES CO	3010.00	5.91%	ALARGAN INTERNATIONAL REAL	109.00	-12.80%	KUWAIT BUSINESS TC	119.00	23623.64
AL ARABIYA REAL ESTATE CO	87.70	5.66%	ADVANCED TECHNOLOGY CO	741.00	-5.00%	KUWAIT REAL ESTATI	370.00	12618.24
MASHAER HOLDING CO KSC	91.90	5.63%	ALKOUT INDUSTRIAL PROJECTS C	1053.00	-4.27%	BURGAN BANK	252.00	11387.04
EKTTITAB HOLDING CO SAK	13.90	5.30%	SOOR FUEL MARKETING CO KSC	313.00	-3.69%	AL ARABIYA REAL EST	87.70	10612.97

Source: FSC